

A. Applicant & Company Data

Name of Applicant _____ Phone No. (____) _____
Company Name _____ Phone No. (____) _____
Address _____ City _____ State _____ Zip _____

Type of Business _____ Date Established _____
Type of Entity: Corporation _____ Partnership _____ Sole Proprietorship _____
Number of Employees _____ After Funding _____

Name of Bank _____ Branch _____
Bank Contact _____ Phone (____) _____
Employer ID Number _____
Accountant: Name _____ Phone (____) _____
Attorney's Name _____ Phone (____) _____

A brief description of the business, its product and/or services, and the market you are targeting or will target: _____

A brief summary of your business background, experience, or education in this field: _____

B. Request and Use of Loan Proceeds

Land acquisition \$ _____
Inventory purchase \$ _____
Building expansion or repair \$ _____
New plant or building construction \$ _____
Working Capital (including accounts payable) \$ _____
Acquisition of all or part of existing business \$ _____
Acquisition and/or repair of machinery/equipment \$ _____
Pay off bank loans \$ _____
Other debt payment \$ _____
All other uses of proceeds \$ _____
Specify: \$ _____
Total Loan Request: \$ _____
Total Amount of Self-Investment Funds (if any): \$ _____
Percentage Guarantee Request _____ %

C. Collateral to be pledged

Description & location	Value	Loan Balance (if any)
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____

D. Ownership Data

List below all officers, directors, partners, owners, co-owners, and all stockholders with 10% or more of stock.

Name	Title	% of Ownership
_____	_____	_____

E. A 3 year brief operating history

Financial History	Actual	Actual	Actual
	20__	20__	20__
Revenues	\$ _____	\$ _____	\$ _____
Net Income/Loss	\$ _____	\$ _____	\$ _____
Assets	\$ _____	\$ _____	\$ _____
Liabilities	\$ _____	\$ _____	\$ _____
Net Worth	\$ _____	\$ _____	\$ _____

A brief financial projection (next 3 years)

Financial Projections	Actual	Actual	Actual
	20__	20__	20__
Revenues	\$ _____	\$ _____	\$ _____
Net Income/Loss	\$ _____	\$ _____	\$ _____
Total Assets	\$ _____	\$ _____	\$ _____
Total Liabilities	\$ _____	\$ _____	\$ _____
Net Worth	\$ _____	\$ _____	\$ _____

Short Form Personal Financial Statement

Assets		Liabilities	
Checking Account	\$ _____	Personal Loans	\$ _____
Savings Account	\$ _____	Business Loans	\$ _____
Home, fair market value	\$ _____	Home Mortgage	\$ _____
Stocks & Bonds	\$ _____	Other Mortgages	\$ _____
Assets		Liabilities	
Auto	\$ _____	Other obligations	\$ _____
Other real estate fair		(Specify: _____)	
Market value	\$ _____		
Other assets	\$ _____		
Total assets	\$ _____	Total Liabilities	\$ _____
Total assets minus total liabilities	\$ _____		

Personal Sources of Income:

Sources, Name & Address	Amount/month	Amount/year
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
Total Amount:	\$ _____	\$ _____

I declare the information I have given to be accurate to the best of my knowledge and belief. It is submitted to you to help you evaluate the feasibility of helping me in my funding requirements.

Dated: _____ Signature: _____